

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/8/2020</u>

To : Hong Kong Exchanges and Clearing Limited

Nome of loover	Synergy Group Holdings International Limited
Name of Issuer	(incorporated in the Cayman Islands with limited liability)
Date Submitted	1/9/2020

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>1539</u> Descrip	otion :	Synergy Group		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	50,000,000,000	HK\$0.01	HK\$500,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	50,000,000,000	HK\$0.01	HK\$500,000,000.00	
(2) Stock code : <u>N/A</u> Descrip	otion :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code : <u>N/A</u> Desci	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mont	h		
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code :	N/A	_Descript	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month			
Increase/(decre	ase)	-			
Balance at clos	e of the mont	h _			

Total authorised share capital at the end of the month (*State currency*):

HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares		
	(1)	(2)	Shares	Classes Of Shares		
Balance at close of preceding month	550,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil					
Balance at close of the month	550,000,000					

III. Details of Movements in Issued Share Capital

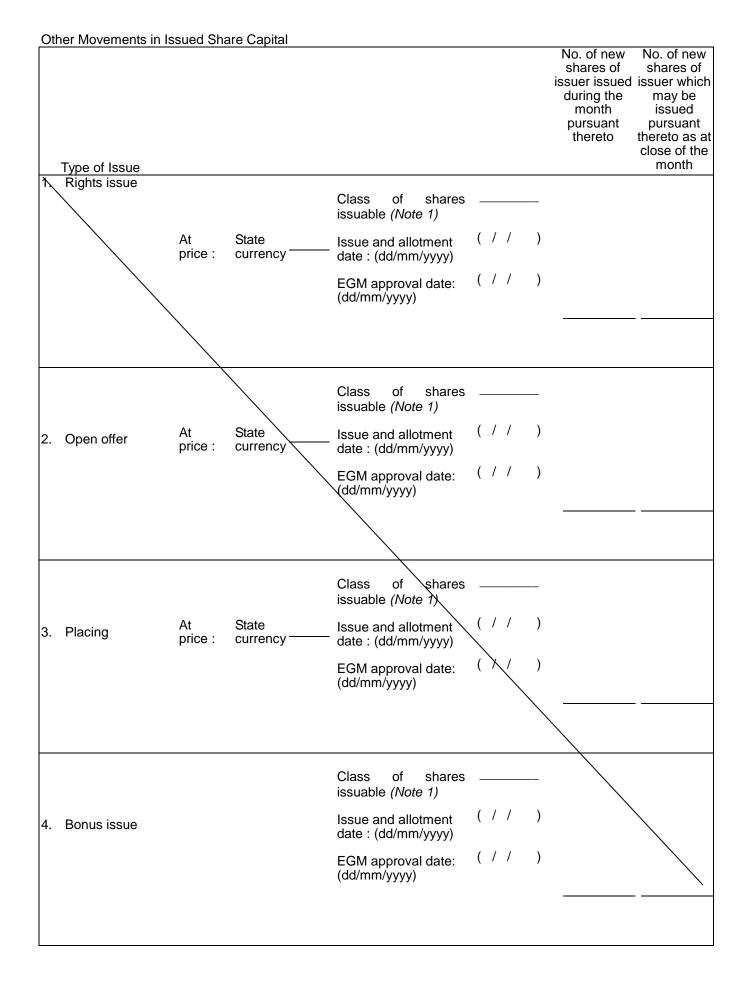
Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares Exercised issuable Granted Cancelled Lapsed 1.Exercise Price HK\$1.268 Share Option Scheme adopted on 5/3/2015 (as amended on 26/10/2016) Ordinary shares Nil Nil Nil Nil Nil 1,650,000 (Note 1) 2.Exercise Price HK\$0.290 Share Option Scheme adopted on 5/3/2015 (as amended on 26/10/2016) Ordinary shares Nil Nil Nil Nil Nil 32,035,000 (Note 1) 3.Exercise Price HK\$ Meeting approved / / Ordinary shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) - -(Other class) - -Total funds raised during the month from exercise Nil of options (State currency)

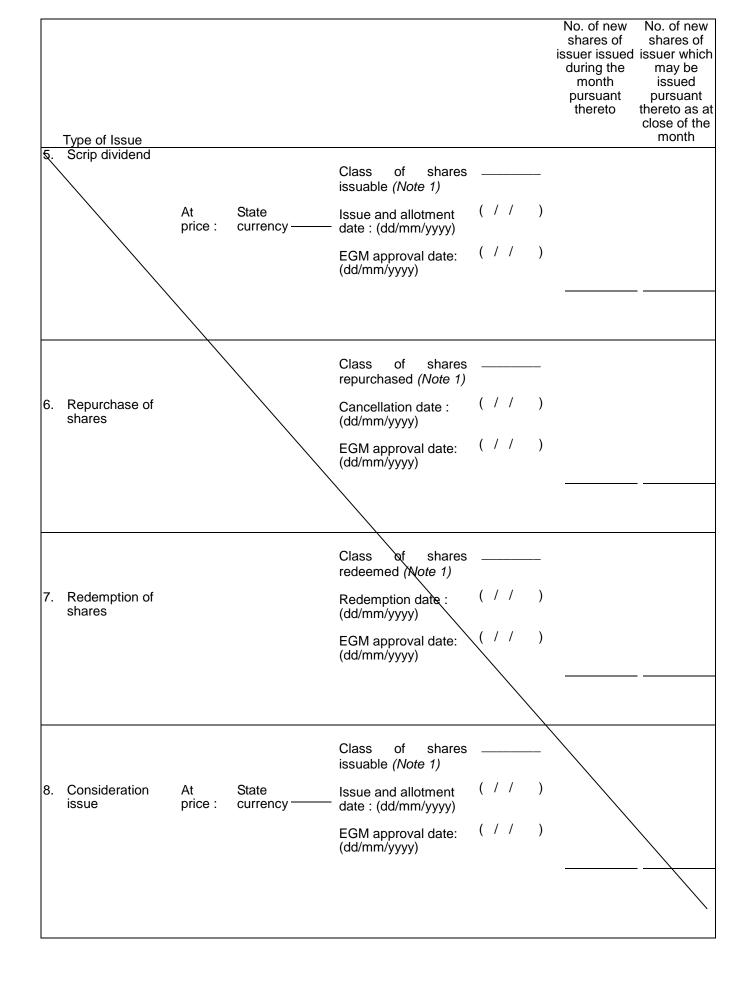
Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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(/) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(il applicable) (dd/mm/yyyy)	(/ /)				
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Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.						
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(/ /) Stock code (if listed)			\backslash			
Class of shares			\backslash			
issuable (Note 1)						
Subscription price			\backslash			
EGM approval date (if applicable)			,	\backslash		
	(/ /)		\mathbf{i}		
4.				\backslash		
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Stock code (if listed)					\backslash	
Class of shares					\backslash	
Subscription price						
EGM approval date (if applicable)					\backslash	
	(/ /)				\backslash
						\backslash
		Total B	. (Urdina (Preferen	ary shares) ce shares)		- \
				ther class)		
			,0			- \

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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<u>Stock and (if listed)</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1)</i> Subscription price						
EGM approval date						
(if applicable)	<i>,</i> , , , , ,					
(dd/mm/yyyy))	(/ /)					
2.	7					
	- \					
Stock code (if listed)						
Class of shares issuable (Note 1)	\backslash					
Subscription price		<u> </u>				
EGM approval date		\backslash				
(if applicable) (dd/mm/yyyy)	(/ /)	\backslash				
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Stock code (if listed)			$\overline{}$			
Class of shares			\sim			
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Subscription price EGM approval date						
(if applicable)				\mathbf{i}		
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Stock code (if listed) Class of shares					\backslash	
					\backslash	
Subscription price					\backslash	
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					\backslash
(*** *)))) /		T	otal C. (Ordina	ry shares)		
			(Preferen	ce shares)		. \
			U)	ther class)		· \

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
(/ /) shares (Note 1)		
3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
		·





Type of Issue					i	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital							
reorganisation			Class of shares issuable <i>(Note 1)</i>				
			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
10. Other (Please specify)	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. (0	Ordinary s	share	s) Nil	
				eference s			_
			(* * *	(Othe			_
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Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under role 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(*Note 2*)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: <u>Mr. Tong Man Chun</u>

Title: Chief Financial Officer and Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.