

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/1/2019

To : Hong Kong Exchanges and Clearing Limited								
Name of Issuer  Synergy Group Holdings International Limited  1 February 2019								
I. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code : <u>1539</u>	Description :	Synergy	Group					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding	month 50,000,000,000	HK\$0.01	HK\$500,000,000.00					
Increase/(decrease)	Nil		Nil					
Balance at close of the month	50,000,000,000	HK\$0.01	HK\$500,000,000.00					
(2) Stock code : N/A	Description :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding	month							
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares			
Stock code : N/A Descrip	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e	end of the month	(State	

HK\$500,000,000.00

currency):

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	550,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil		_	
Balance at close of the month	550,000,000			

## III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Opt	ion Schemes o	f the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	N	Novement durin	g the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares	Crontod	Cyanalasa	Consolled	Lancad		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$1.268						
Share Option						
Scheme adopted						
on 5/3/2015						
(as amended on						
26/10/2016)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	16,650,000
(Note 1)				-		
, ,						
2.Exercise Price						
HK\$						
Meeting						
approved						
( / / )						
Ordinary shares						
(Note 1)						
(Note 1)						
3.Exercise Price						
HK\$						
Manting						
Meeting						
approved						
Ordinary shares						
(Note 1)		<b>T</b>	A (O::-I'		A I'I	
		iotal	A. (Ordina	•		
				ce shares)		
				her class)		
Total funds raised do		nth from exercis	se	Nil		
of options (State cur	rency)					

War	rants to Issue Shares of the	e Issuer which	are to be Listed				
	cription of warrants te of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1							
(	Stock code (if listed) Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2.	`	,	,				
		\					
l —		<del>\</del>					
(	/ / ) Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price		<u> </u>				
	EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
3.		<u> </u>					
(	/ / )						
	Stock code (if listed) Class of shares			. \			
	iccuable (Note 1)						
	Subscription price						
	EGM approval date			\			
	(if applicable) (dd/mm/yyyy)	( / /	)				
4.	(43,1111,1333)	( , ,	/				
-							
(	/ / )						
	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)	, , ,	,			\	
	(dd/mm/yyyy)	( / /	)				
			Total B	s. (Ordina	ary shares)		
				(Preferen	ce shares)		_
					ther class)		_

Convertibles (i.e. Convertible in Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
V.	outotarianing	month	monur	monar		
	-					
	•					
	· 					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	<del>.</del>					
	. \					
	. \					
Stock code (if listed)						
Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price		_				
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.	,	_ \				
	•					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	( / / )					
4.	-					
	-					
Stock code (if listed)	<u> </u>					
Class of shares		<u> </u>				
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
		To	otal C. (Ordina			_
				ce shares)		-
			(O	ther class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2.		
	1	
shares (Note 1)	1	
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Other diade)		
	1	

Ot	her Movements in	Issued Sh	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	Rights issue			Class of shares issuable (Note 1)				
		At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								_
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	()/	)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<b>5</b> .	Scrip dividend			Class of shares issuable (Note 1)				
		At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							_	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

Type of Issue	No. of new shares of shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1)  Issue and allotment ( / / ) date : (dd/mm/yyyy)
	EGM approval date: ( / / ) (dd/mm/yyyy)
10. Other At State (Please specify) price: currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)
	EGM approval date: ( / / ) (dd/mm/yyyy)  Total E. (Ordinary shares) Nil (Preference shares)
	(Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil		
(2)			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):			
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share		

Remarks (if any):	
Submitted by: Tricor Investor Services Limited	-
Title: Branch share registrar	
(Director, Secretary or other duly authorised officer)	-

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.