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Synergy Group Holdings International Limited

滙能集團控股國際有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8105)

CHANGE IN BOARD LOT SIZE

The Board announces that the board lot size of the Shares for trading on the Stock Exchange will be changed from 4,000 Shares to 2,000 Shares with effect from 9:00 a.m. on Monday, 29 February 2016. The expected timetable for such change in board lot size is set out in the main text below.

Shareholders may submit their Existing Share Certificates in board lot of 4,000 Shares each to the Share Registrar in exchange for New Share Certificates in board lot of 2,000 Shares each free of charge during business hours from Monday, 15 February 2016 to Tuesday, 22 March 2016 (both days inclusive).

The Board of Directors of the Company announces that the board lot size of the Shares for trading on the Stock Exchange will be changed from 4,000 Shares to 2,000 Shares with effect from 9:00 a.m. on Monday, 29 February 2016.

During the period between 1 January 2016 and the business day immediately before the date of this announcement, the closing price of the Shares as quoted on the Stock Exchange ranged from HK\$1.54 per Share to HK\$1.90 per Share. Based on such closing prices, a board lot of 4,000 Shares accordingly had the market value in the range of HK\$6,160 to HK\$7,600. The Directors are of the view that a reduced board lot size may improve the liquidity of the Shares and broaden the Company's shareholder base. The change in board lot size will not affect any of the rights of the Shareholders. The Board considers that the change in board lot size is in the interests of the Company and the Shareholders as a whole.

As no odd board lot size of the Shares will be created as a result of the said change in board lot size (other than those already existed before such change becoming effective), no odd lot arrangement to match the sales and purchase of odd lots will be made.

The expected timetable for such change in board lot size is set out below, all the times and dates refer to Hong Kong local times and dates:

EXPECTED TIMETABLE

2016

First day for free exchange of Existing Share Certificates in board lot of 4,000 Shares each for New Share Certificates in board lot of 2,000 Shares each	Monday, 15 February
Last day for trading of Shares in board lot of 4,000 Shares in the original counter	Friday, 26 February
Effective date of the change in board lot size from 4,000 Shares to 2,000 Shares	Monday, 29 February
Original counter for trading in the Shares in board lot of 4,000 Shares each becomes counter for trading in the Shares in board lot of 2,000 Shares each	9:00 a.m. Monday, 29 February
Temporary counter for trading in the Shares in board lot of 4,000 Shares each opens	9:00 a.m. Monday, 29 February
First day of parallel trading in Shares (in board lot of 2,000 Shares each and board lot of 4,000 Shares each)	9:00 a.m. Monday, 29 February
Temporary counter for trading in the Shares in board lot of 4,000 Shares each closes	4:00 p.m. Friday, 18 March
Last day of parallel trading in Shares (in board lot of 2,000 Shares each and board lot of 4,000 Shares each)	4:00 p.m. Friday, 18 March
Last day for free exchange of Existing Share Certificates in board lot of 4,000 Shares each for New Share Certificates in board lot of 2,000 Shares each	4:00 p.m. Tuesday, 22 March

EXCHANGE OF NEW SHARE CERTIFICATES

Shareholders may submit their Existing Share Certificate(s) (in purple colour) to the Share Registrar at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong in exchange for New Share Certificates (in yellow colour) in board lot of 2,000 Shares each free of charge during business hours from Monday, 15 February 2016 to Tuesday, 22 March 2016 (both days inclusive). After the expiry of such period, Existing Share Certificates will be accepted for exchange only on payment of a fee of HK\$2.50 (or such higher amount as may from time to time be specified by the Stock Exchange) for each New Share Certificate in board lot of 2,000 Shares each issued or each Existing Share Certificate submitted, whichever number of share certificate involved is higher. It is expected that the New Share Certificates will be available for collection from the Share Registrar by the holders of Shares within 10 business days after delivery of the Existing Share Certificates to the Share Registrar for exchange purpose.

As from Monday, 29 February 2016, any New Share Certificates will be issued in board lot of 2,000 Shares each (except for odd lots or where the Share Registrar is otherwise instructed). All Existing Share Certificates in board lot of 4,000 Shares each will continue to be evidence of title to such Shares and be valid for transfer, delivery and settlement purposes.

DEFINITIONS

In this announcement, the following expressions have the following meanings unless the context requires otherwise:

“Board”	the board of Directors
“Company”	Synergy Group Holdings International Limited, a company incorporated in the Cayman Islands with limited liability and whose Shares are listed on GEM
“Director(s)”	the director(s) of the Company
“Existing Share Certificate(s)”	certificate(s) of Shares in board lot(s) of 4,000 Shares
“GEM”	the Growth Enterprise Market of the Stock Exchange
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	Hong Kong Special Administrative Region of the People's Republic of China
“New Share Certificate(s)”	certificate(s) of Shares in board lot(s) of 2,000 Shares
“Share(s)”	ordinary share(s) of nominal value of HK\$0.01 each in the capital of the Company

“Share Registrar”	Tricor Investor Services Limited, the Company’s branch share registrar and transfer office in Hong Kong
“Shareholders”	holders of the Shares
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

By order of the Board
Synergy Group Holdings International Limited
Wong Man Fai Mansfield
Chairman, Chief Executive Officer and executive Director

Hong Kong, 3 February 2016

As at the date of this announcement, our executive Directors are Wong Man Fai Mansfield and Lam Arthur; our non-executive Director is Lam Chung Ho Alastair and our independent non-executive Directors are Chung Koon Yan, Cheung Yick Hung Jackie, and Wong Chi Ying Anthony.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM’s website at www.hkgem.com for at least seven days from the date of its posting and the Company’s website at www.synergy-group.com.