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Synergy Group Holdings International Limited

滙能集團控股國際有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1539)

POSITIVE PROFIT ALERT

This announcement is made pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong). Reference is also made to the first quarterly results announcement for the three months ended 30 June 2016 (the “**Quarterly Results Announcement**”) of Synergy Group Holdings International Limited (the “**Company**”) dated 8 August 2016.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that the interim results of the Company and its subsidiaries (collectively, the “**Group**”) for the six months ended 30 September 2016 are expected to record a more than 100% increase in the net profit as compared to the corresponding period in 2015. In addition to the significant increase in net profit of the Group for the three months ended 30 June 2016 as compared to the corresponding period in 2015 as already disclosed in the Quarterly Results Announcement, the Group is also expected to record an increase in net profit by more than 100% for the three months ended 30 September 2016 as compared to the corresponding period in 2015. Based on the information currently available to the Company, the expected increase in the Group’s profit was mainly attributable to an increase in revenue from the leasing service segment.

This positive profit alert announcement is only based on the preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 September 2016 by the management of the Company, which have not been reviewed nor audited by the Company’s auditor or the audit committee of the Company. The actual unaudited consolidated results of the Group for the six months ended 30 September 2016 have not yet been finalised. Further details of the Group’s financial information for the six months ended 30 September 2016 will be disclosed in the unaudited interim results announcement, which is expected to be published on or about 15 November 2016.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Synergy Group Holdings International Limited
Wong Man Fai Mansfield
Chairman, Chief Executive Officer and executive Director

Hong Kong, 3 November 2016

As at the date of this announcement, the executive Directors are Mr. Wong Man Fai Mansfield and Mr. Lam Arthur; the non-executive Director is Mr. Lam Chung Ho Alastair, and the independent non-executive Directors are Mr. Chung Koon Yan, Mr. Cheung Yick Hung Jackie and Dr. Wong Chi Ying Anthony.