

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/7/2017

To : Hong Kong Exchanges and Clearing Limited							
Synergy Group Holdings International Limited 2 ate Submitted 1 August 2017							
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : <u>1539</u>	Descrip	otion:	Synergy	Group			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	g month	50,000,000,000	HK\$0.01	HK\$500,000,000.00			
Increase/(decrease)	-	Nil		Nil			
Balance at close of the month	າ _	50,000,000,000	HK\$0.01	HK\$500,000,000.00			
(2) Stock code : N/A	_Descrip	otion :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	g month						
Increase/(decrease)	-						
Balance at close of the month							

2. Preference Shares			
Stock code : N/A Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the elecurrency):	nd of the month	•	K\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1) (2)		shares	classes of shares		
Balance at close of preceding month	500,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil					
Balance at close of the month	500,000,000		_			

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes o	of the Issuer)			
Particulars of share option scheme	·		·			No. of new shares of issuer which may be issued pursuant
including EGM approval date	1	Movement duri	ng the month		thereto	thereto as at close of the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price HK\$						
Meeting approved						
Ordinary shares (Note 1)						
2.Exercise Price HK\$						
Meeting approved (/ /) Ordinary shares (Note 1)						
3.Exercise Price HK\$						
Meeting approved (/ /) Ordinary shares						
(Note 1)		Tota	ıl A. (Ordina	rv shares)		
		.0.0	(Preference	ce shares)		
			•	her class)		
Total funds raised d of options (State cu		ntn from exerc	ise 			

War	rrants to Issue Shares of the	e Issuer which	are to be Listed				
	scription of warrants te of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4							
	\						
(Stock code (if listed) Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	(*** **********************************	(,				
		\					·
(/ / /) Stock code (if listed)						
	Class of shares						
	issuable (Note 1)			•			
	Subscription price		\				
	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
3.		(
l —							
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	Stock code (if listed) Class of shares						
	iccuable (Note 1)						
	Subscription price						
	EGM approval date			`			
	(if applicable) (dd/mm/yyyy)	(/ /)				
4.		-	/	•			
(/ /)						
	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)	, , ,	,			\	
	(dd/mm/yyyy)	(/ /)				
			Total B	s. (Ordina	ary shares)		
				(Preferen	ice shares)		_
					ther class)		_

Convertibles (i.e. Convertible in Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1 .	odicianang	111011111	monur	monar		
	-					
	-					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	.					
Ctook and (if listed)	_ —					
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price		_				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(/ /)	<u> </u>				
<u>o.</u>	-					
	-	\	\			
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1)		<u></u>				
Subscription price EGM approval date				\		
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	-					
	<u>-</u>					
	-				\	
Stock and (if listed)	<u> </u>					-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date					\	
(if applicable)	(/ /)					
(dd/mm/yyyy)	(/ /)		otal C. (Ordina	rv shares)		
				ce shares)		-
				ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		uic monui
1 applicable, and class of shares issuable.		
'-		
shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
	`	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		·
(Other class)		

Other Movements in	n Issued Sh	are Capital				
Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue			Class of sharesissuable (Note 1)			
	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
						_
			Class of shares issuable (Note 1)			
2. Open offer	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
						_
			Class of shares issuable (Note 1)			
3. Placing	At price :	State	Issue and allotment (/ / date : (dd/mm/yxyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
				\		-
			Class of sharesissuable (Note 1)			
4. Bonus issue			Issue and allotment (/ / date : (dd/mm/yyyy))		
1			EGM approval date: (/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5 .	Scrip dividend			Class of shares		_		
		At	State	issuable (Note 1)	(/ /)		
		price :	currency——	Issue and allotment date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
				Class of shares redeemed (Note 1)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9: Capital reorganisation Class of shares issuable (Note 1) Issue and allotment (/ /)		
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
Class of shares issuable (Note 1)		
10. Other At State (Please specify) price : currency Issue and allotment date : (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)		
Total E. (Ordinary shares) (Preference shares) (Other class)		- - -

	N.C.
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):	
Submitted by: Tricor Investor Services Limited	_
Title: Branch share registrar	
(Director, Secretary or other duly authorised officer)	_

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.