

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Synergy Group Holdings International Limited
Date Submitted	1 November 2017

I. Movements in Authorised Share Capital

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(1) Stock code : <u>1539</u> Description :		Synergy Group			
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month	50,000,000,000	HK\$0.01	HK\$500,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	50,000,000,000	_HK\$0.01_	HK\$500,000,000.00		
(2) Stock code : <u>N/A</u> Description :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of precedi	ing month			
Increase/(decre	ease)	-		-	
Balance at clos	e of the mo	nth _			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	ig month			
Increase/(decre	ease)	-			
Balance at clos	e of the mon	th _			

Total authorised share capital at the end of the month (*State currency*) :

HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	No. of other classes of shares
Balance at close of preceding month	500,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil			
Balance at close of the month	500,000,000			

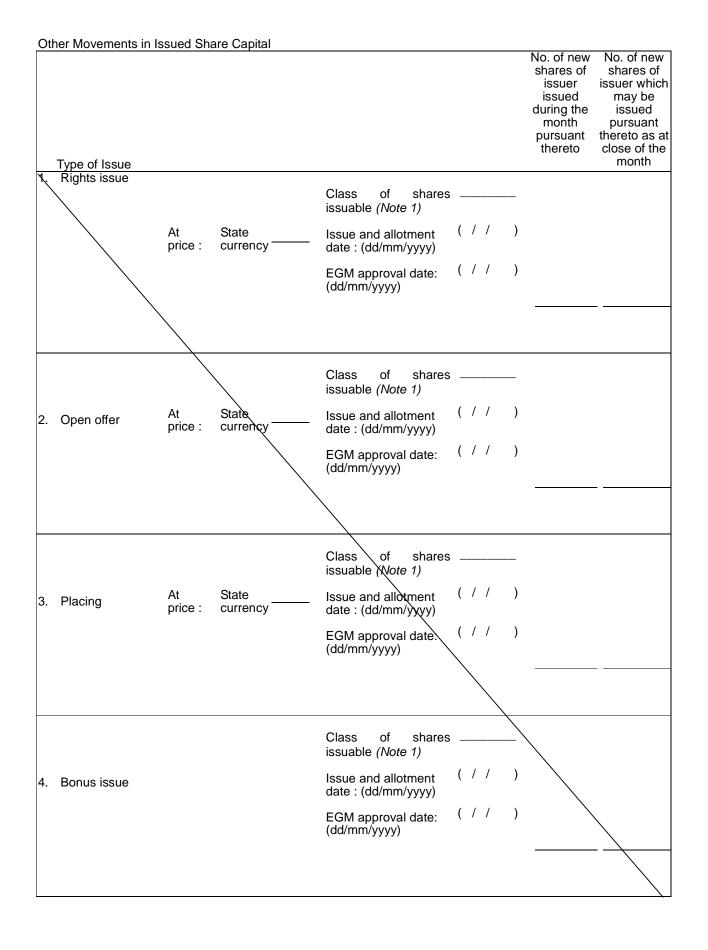
III. Details of Movements in Issued Share Capital

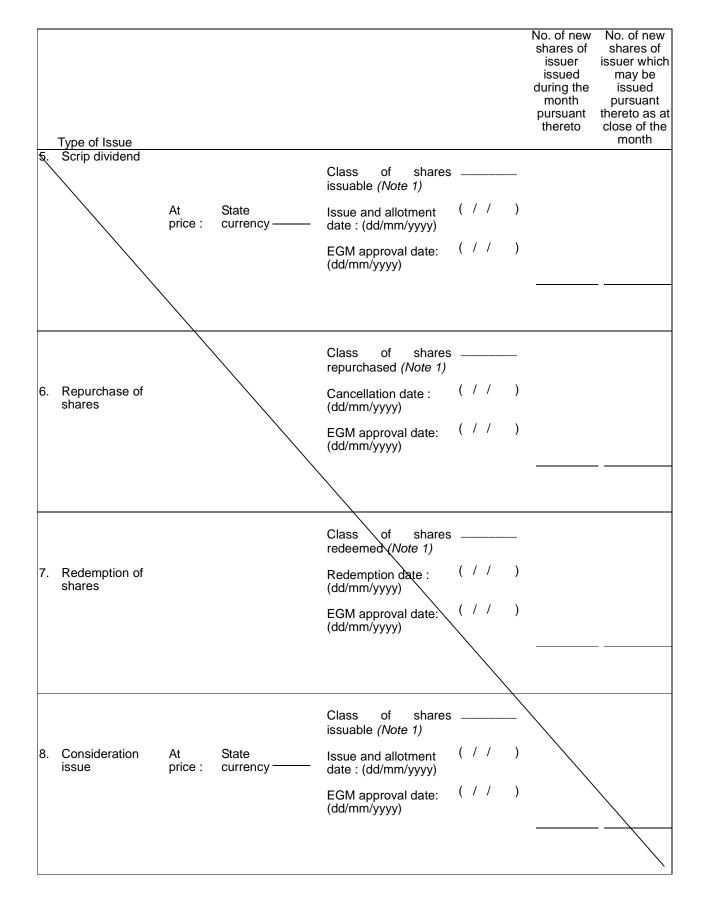
Share Options (und	ler Share Opt	ion Schemes o	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	Ν	Novement duri	ng the month		thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price	Granieu	Exercised	Cancelleu	Lapseu		
HK\$						
ΠΓΦ						
Maating						
Meeting approved						
Ordinary shares						
(Note 1)						
(Note I)						
2 Eversion Dries						
2.Exercise Price						
HK\$						
Maatiaa						
Meeting						
approved						
Ordinary shares				. <u> </u>		
(Note 1)						
а г . Б.						
3.Exercise Price						
HK\$						
Meeting						
approved						
(/ /)						
Ordinary shares						
(Note 1)		_				
		Tota	IA. (Ordina			
				ce shares)		
			•	her class)		
Total funds raised of		nth from exerc	ise			
of options (State cu	rrency)					

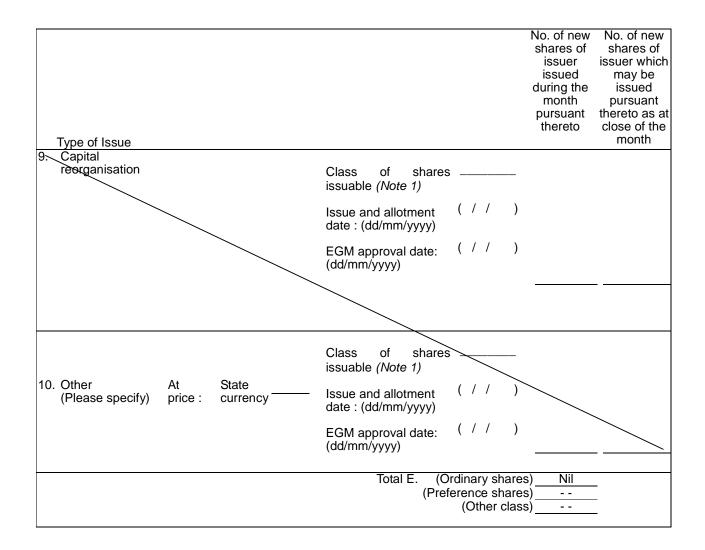
Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>						
(/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	```	,				
\\	\backslash					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price	\	<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
3.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		\				
EGM approval date			\backslash			
(if applicable) (dd/mm/yyyy)	(/ /)		\mathbf{i}		
<u>4.</u>		/				
				$\langle \rangle$		
				\longrightarrow		
Stock code (if listed)					\backslash	
Class of shares					\backslash	
Cubecription price					\backslash	
EGM approval date					\backslash	
(if applicable) (dd/mm/yyyy)	(_/_/)				\backslash
		Total B	(Ording	ary shares)		\mathbf{i}
		IUIAI D	(Preferen	ice shares)		
			(C	other class)		
						\ \

Convertibles (i.e. Convertible	into Shares of th	ie Issuer which	are to be List	.ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>						
	—					
	—					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	\prec					
	_\					
	- \					
Stock code (if listed)						
Class of shares						
issuable (Note 1)	\longrightarrow					
Subscription price EGM approval date		\leftarrow				
(if applicable)		\backslash				
(dd/mm/yyyy)	(/ /)	-				
3.	—	\backslash				
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Stock code (if listed)						
Class of shares			\backslash			
issuable (Note 1) Subscription price			\backslash			
EGM approval date			``	\backslash		
(if applicable)				\mathbf{i}		
	(/ /)			\backslash		
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Stock code (if listed)						
Class of shares issuable (Note 1)					\backslash	
Outra animitiana matina					\backslash	
EGM approval date					\	\backslash
(if applicable)						\backslash
(dd/mm/yyyy)	(/ /)	<u> </u>	otal C (Ordina	ary shares)		\backslash
			(Preferen	nce shares)		-
			(O	Other class)		
						````

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1		
shares (Note 1)		
2.		
2		
shares (Note 1)		
3		
shares (Note 1)		< <u> </u>
Total D. (Ordinary shares)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Submitted by: Tricor Investor Services Limited

Title: Branch share registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.