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Synergy Group Holdings International Limited
滙能集團控股國際有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1539)

POSITIVE PROFIT ALERT

This announcement is made pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that the interim results of the Company and its subsidiaries (collectively, the “**Group**”) for the six months ended 30 September 2018 are expected to record more than 70% increase in the net profit as compared with that for the six months ended 30 September 2017. Based on the information currently available to the Company, the expected increase in the Group’s profit was mainly attributable to the increase in gain on deemed disposal of associates of more than HK\$45 million for the six months ended 30 September 2018, resulting from the deemed disposal of associates (i.e., Invinity Energy Group Limited and its subsidiaries, collectively referred to as “**Invinity Group**”), where the approximately 23.6% equity interest of Invinity Group held by the Group was accounted for as an equity investment at fair value through profit or loss during the period; which is off-set by (i) an increase in the unrealised foreign exchange loss of more than HK\$15 million primarily derived from the depreciation of Indonesian rupiah against Hong Kong dollar during the six months ended 30 September 2018; and (ii) the increase in share-based payment expenses of more than HK\$5 million during the six months ended 30 September 2018 as a result of the share options granted by the Company in April 2018.

This positive profit alert announcement is only based on a preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 September 2018 by the management of the Company, which are subject to adjustments and finalisation and have not been reviewed or audited by the Company’s auditors.

The Company is in the process of finalising the interim results of the Group for the six months ended 30 September 2018. The shareholders and potential investors of the Company should refer to the interim results announcement of the Company for the six months ended 30 September 2018, which is expected to be published by the end of November 2018, for details of the performance of the Group.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Synergy Group Holdings International Limited
Wong Man Fai Mansfield
*Chairman, Chief Executive Officer and
executive Director*

Hong Kong, 21 November 2018

As at the date of this announcement, the executive Directors are Mr. Wong Man Fai Mansfield and Mr. Lam Arthur; and the independent non-executive Directors are Mr. Chung Koon Yan, Mr. Cheung Yick Hung Jackie and Dr. Wong Chi Ying Anthony.