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**Synergy Group Holdings International Limited**  
**滙能集團控股國際有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1539)**

**COMPLETION OF THE DISCLOSEABLE TRANSACTION  
IN RELATION TO  
FURTHER ACQUISITION OF 13.20% EQUITY INTEREST IN  
AN ASSOCIATED COMPANY**

Reference is made to the announcement of the Company dated 19 March 2018 (“**Announcement**”) in relation to the Acquisition. Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that the conditions precedent to the Sale and Purchase Agreement have been fulfilled and the Acquisition has been completed on 20 March 2018. Upon completion of the Acquisition, Synergy Worldwide has become interested in approximately 63.04% of the issued shares of SCML and SCML has become an indirect non-wholly owned subsidiary of the Company.

Further to the information disclosed in the Announcement, the Company wishes to provide further financial information of the SCML group. According to the unaudited consolidated financial statement of SCML, the total assets value and the net assets value of the SCML group as at 30 September 2017 were approximately HK\$64,347,000 and approximately HK\$8,303,000 respectively.

By order of the Board  
**Synergy Group Holdings International Limited**  
**Wong Man Fai Mansfield**  
*Chairman, Chief Executive Officer and  
executive Director*

Hong Kong, 21 March 2018

*As at the date of this announcement, the executive Directors are Mr. Wong Man Fai Mansfield and Mr. Lam Arthur; and the independent non-executive Directors are Mr. Chung Koon Yan, Mr. Cheung Yick Hung Jackie and Dr. Wong Chi Ying Anthony.*