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**Synergy Group Holdings International Limited**  
**滙能集團控股國際有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1539)**

**VOLUNTARY ANNOUNCEMENT**

**ISSUE OF HK\$80,000,000 9.0% SECURED GUARANTEED NOTE DUE 2018**

On 16 November 2017, the Company issued the Note in the principal amount of HK\$80,000,000 to the Investor, an indirectly wholly-owned special purpose vehicle of CCB International (Holdings) Limited, pursuant to the Subscription Agreement entered into between the Company (as issuer), and, among others, the Investor (as subscriber) on 13 November 2017.

The board (the “**Board**”) of directors (the “**Directors**”) of Synergy Group Holdings International Limited (the “**Company**”) is pleased to announce that on 13 November 2017, the Company (as issuer), and, among others, Wan Tai Investments Limited (as subscriber), an indirectly wholly-owned special purpose vehicle of CCB International (Holdings) Limited (the “**Investor**”), entered into the subscription agreement (the “**Subscription Agreement**”), pursuant to which the Company has agreed to issue, and the Investor has agreed to subscribe for HK\$80,000,000 9.0% secured guaranteed note of the Company due in 2018 (“**Note**”) up to an aggregate principal amount of HK\$80,000,000. The Note will bear interest at the rate of 9% per annum payable semi-annually in arrears on 16 May and 16 November in each year. Maturing date of the Note will be the first anniversary of the issue date, but can be extended till the third anniversary of the issue date. On 16 November 2017, the Company issued the Note in the principal amount of HK\$80,000,000 to the Investor.

To the best of the Directors’ knowledge, the Investor is a limited liability business company incorporated under the laws of the British Virgin Islands and an indirectly wholly-owned special purpose vehicle of CCB International (Holdings) Limited. CCB International (Holdings) Limited is an investment services flagship which is wholly owned by China Construction Bank Corporation, a joint-stock company incorporated in the People’s Republic of China and listed on the Main Board of The Stock Exchange of Hong Kong Limited (stock code: 0939) and the Shanghai Stock Exchange (stock code: 601939).

To the best of the Directors' knowledge, information and belief having made all reasonable enquiry, the Investor and its ultimate beneficial owners are third parties independent of the Company and its connected persons (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited).

The Directors are of the view that the issuance of Note provides the Company with an opportunity to raise long-term funds for its business development while broadening the sources of financing of the Company. The Directors consider that the terms of the Subscription Agreement and other relevant documents entered into in relation to the issue of the Note are fair and reasonable based on the current market conditions, and the issuance of the Note is in the interests of the Company and the Shareholders as a whole.

By order of the Board  
**Synergy Group Holdings International Limited**  
**Wong Man Fai Mansfield**  
*Chairman, Chief Executive Officer and  
executive Director*

Hong Kong, 21 November 2017

*As at the date of this announcement, the executive Directors are Mr. Wong Man Fai Mansfield and Mr. Lam Arthur; and the independent non-executive Directors are Mr. Chung Koon Yan, Mr. Cheung Yick Hung Jackie and Dr. Wong Chi Ying Anthony.*